

Split Funded Defined Benefit Plans

Annual Contribution Examples Using Different Funding Methods

Current Age	Retirement Age*	Profit Sharing	Traditional Defined Benefit NO Life Ins	Defined Benefit Funding With Life Insurance**
30	55	\$49,000	\$ 35,004	\$ 52,893
35	55	\$49,000	\$ 50,089	\$75,355
40	55	\$49,000	\$ 75,628	\$111,861
45	55	\$49,000	\$125,937	\$181,527
50	60	\$49,000	\$160,731	\$232,363
55	62	\$49,000	\$210,912	\$296,753
60	65	\$49,000	\$206,489	\$281,549

*Retirement Age less than 62 is assumed to be Early Retirement Age

**Refer to Assumptions Page

For Broker Dealer Use Only. Not for use with the public.