



EXECUTIVE COMPENSATION SUMMARY

Mr. Male Client
Male age 40
Federal Tax Bracket: 35%
Contributions: \$50,000/yr to age 60.
Distributions: Commence age 65 & continue for 20 yrs

RESULTS:

Annual Tax Free Income: \$260,431
Annual Tax Equivalent Income: \$400,663
Total Tax Free Distributions: \$5,208,620
Total tax Equivalent Distributions: \$8,013,260
Tax Equivalent IRR (appx): 11.18%

Assumptions:
Male age 40 non smoker preferred health
8.00% net rate of return
See compliance ledger for all details